Creating vital congregations that make disciples of Jesus Christ, who make disciples equipped and sent to transform lives, communities, and the world.



May 4, 2023

Dear Buena Vista United Methodist Church,

Please accept this letter as notification of acceptance of your disaffiliation agreement with the Arkansas Conference of The United Methodist Church by the Conference Board of Trustees in accordance with paragraph 2553 of the *Book of Discipline of The United Methodist Church* and related Conference legislation. The Conference Board of Trustees will now request a vote of the Annual Conference at the special called session that begins at 10 am on Saturday, May 13, 2023 in Hot Springs, Arkansas.

If you have any questions or concerns, please do not hesitate to contact Alison Huskey at alison.huskey@arumc.org.

Yours in Christ,

Rev. Dr. Tony Griffin

President, Conference Trustees

Arkansas Conference of The United Methodist Church



# **Buena Vista UMC - Certification of Vote to Disaffiliate**

1 message

Ann Ferris Wed, Jan 11, 2023 at 10:37 AM

1/11/2023

To: Bishop Laura Merrill, Arkansas Conference Bishop

Benny Morgan, Pastor

Monte Hodnett, Church Trustees Chair (no email)

Reverend Tony Griffin, Conference Trustees Chair

Mr. Todd Burris, Arkansas Conference Director of Administrative Services

Dear All,

This email is to certify that on 1/10/2023 the Buena Vista United Methodist Church held a church conference following the provisions of 9246.8 and 9248, for the sole purpose of considering the following motion:

For reasons of conscience regarding a change in the requirements and provisions of the Book of Discipline related to the practice of homosexuality or the ordination or marriage of self-avowed practicing homosexuals as resolved and adopted by the 2019 General Conference, or the actions or inactions of the Arkansas Conference of the United Methodist Church related to these issues that follow, we, the Buena Vista United Methodist Church, under the authority of ¶2553 of The 2016 Book of Discipline, choose to disaffiliate from the United Methodist Church, and in accordance with ¶2529 of The 2016 Book of Discipline we authorize the church's Board of Trustees to act on the church's behalf to complete and implement the disaffiliation agreement with the Arkansas Conference Board of Trustees.

The motion to disaffiliate from the United Methodist Church passed by a vote of 14 to 0, thus reaching the two-thirds threshold required by ¶2553.3 of *The 2016 Book of Discipline* and Judicial Council Decision 1379. Accordingly, as District Superintendent of the Southwest District, I do now certify the vote. A copy of the official minutes and attendance report is attached.

With this vote, the Trustees of the *Buena Vista United Methodist Church* are now authorized to move to the next phase of the Disaffiliation Process by working with the Conference Trustees to complete the standard disaffiliation agreement, which can be found by following this <u>link</u>. To help this process move as quickly and smoothly as possible, you are strongly encouraged to engage the services of an attorney who will be able to work with the conference trustees on the church's behalf. As a next step, the Chair of the Church Trustees should contact Mr. Todd Burris, the Arkansas Conference Director of Administrative Services, at <u>tburris@arumc.org</u> or 501-324-8024 to begin the process.

Sincerely,

Dr. Ann Ferris

#### **District Superintendent**

cc: Dr. Ulysses Washington, Central District Superintendent

Rev. Rodney Steel, Northeast District Superintendent

Rev. Phil Hathcock, Northeast District Superintendent

Dr. Blake Bradford, NW District Superintendent

Rev. Edna Morgan, SE District Superintendent

Rev. Jim Polk, Assistant to the Bishop

Ms. Michelle Ator, Conference Chancellor

Rev. Ann Ferris District Superintendent Chief Mission Strategist



#### **SOUTHWEST DISTRICT**



Creating vital congregations that make disciples of Jesus Christ, who make disciples equipped and sent to transform lives, communities, and the world.

#### 2 attachments



**Church Conference Minutes - Buena Vista.pdf** 556K



**Attendance Report - Buena Vista.pdf** 415K

# DISAFFILIATION AGREEMENT PURSUANT TO ¶2553 of

# The Book of Discipline of the United Methodist Church between The Arkansas Conference of the United Methodist Church and Buena Vista United Methodist Church

This	Disa	ffiliati	ion	Agreer	nent Pເ	ırsuant t	o ¶2553	("Disc	affiliati	ion of a	Local Chu	rch (	Over
Issue	es Rel	ated	to H	uman	Sexualit	y") is ent	ered into	this _	d	lay of		, 20	023,
by a	and I	betwe	een	Buena	Vista	United	Methodi	st Ch	nurch	(hereafte	r referred	l to	as
"Disa	affilia <sup>.</sup>	ting (	Chur	ch") aı	nd The	Arkansa	as Confer	ence	of The	e United	Methodis	t Chi	urch
(her	eafter	refe	erred	l to as	"Arkans	sas Confe	rence.")						

WHEREAS, Disaffiliating Church is currently a United Methodist congregation that is a part of, and located within, the boundaries of the Arkansas Conference; and

WHEREAS, the parties acknowledge and agree that as current United Methodists, their rights and responsibilities with respect to church property are governed by church polity as set out in *The Book of Discipline of the United Methodist Church* (hereafter referred to as the "Discipline") and as interpreted by the Judicial Council of the United Methodist Church; and

WHEREAS, pursuant to ¶ 2501.1 of the *Discipline*, Disaffiliating Church holds its real and personal, tangible and intangible, property "in trust for The United Methodist Church and subject to the provisions of its *Discipline*;" and

WHEREAS, pursuant to ¶ 2501.2 of the *Discipline*, property subject to ¶ 2501.1 "can be released from the trust, transferred free of trust, or subordinated to the interests of creditors and other third parties only to the extent authority is given by the *Discipline*;" and

WHEREAS,  $\P$  2553 of the *Discipline* provides a specific circumstance in which property subject to  $\P$  2501.1 can be released from the trust imposed by that paragraph; and

WHEREAS, Disaffiliating Church has completed a process of discernment concerning disaffiliation from the United Methodist Church as mandated by the Principles adopted by the 2021 Arkansas Annual Conference, in which all members had voice; and

WHEREAS, Disaffiliating Church held a church conference, in compliance with ¶¶ 246.8, 248, and 2553.2-.3 of the *Discipline* at which at least two-thirds (2/3) of the professing members present at the church conference of the Disaffiliating Church voted to disaffiliate from The United Methodist Church "for reasons of conscience regarding a change in the requirements and provisions of the *Discipline* related to the practice of homosexuality or the ordination or marriage of self-avowed practicing homosexuals as resolved and adopted by the 2019 General Conference" and Disaffiliating Church has provided certification, which has been deemed

sufficient by the Arkansas Conference as evidence of same, and which is attached hereto as **Exhibit A**; and

WHEREAS, ¶ 2553.4 of the *Discipline* requires the terms and conditions of Disaffiliating Church's disaffiliation from The United Methodist Church to be "memorialized in a binding Disaffiliation Agreement;" and

WHEREAS, Disaffiliating Church and the Arkansas Conference wish to enter into this Disaffiliation Agreement to (1) comply fully with all requirements of the *Discipline* as interpreted by The Judicial Council, (2) graciously resolve all matters between them in a manner consistent with love for each other as brothers and sisters in Christ and to benefit the ongoing and future Christian ministries of both parties, and (3) to fully and finally release the Arkansas Conference's interest in the real and personal property of Buena Vista United Methodist Church.

THEREFORE, in consideration of the foregoing and all the mutual covenants herein contained, which the parties acknowledge constitute good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Disaffiliating Church and the Arkansas Conference agree as follows:

## I. <u>Disaffiliating Church's Obligations:</u>

Disaffiliating Church shall, at its sole expense, complete the following acts on or before the times specified:

### 1. Payments:

Due on the Disaffiliation Date listed in section IV.1, the Disaffiliating Church shall pay to the Arkansas Conference, in a manner specified by the Arkansas Conference, the following:

- a. Any unpaid tithe for the twelve (12) months immediately prior to the Disaffiliation Date, totaling \$55.88;
- b. An additional twelve (12) months tithe, equal to the previous twelve (12) month's tithe, totaling \$2,900.00;
- c. An amount equal to Disaffiliating Church's pro rata share, as determined by the Arkansas Conference, of the Arkansas Conference's defined pension obligations, based on the Arkansas Conference's aggregate funding obligations as determined by the General Board of Pension and Health Benefits using market factors similar to a commercial annuity provider, totaling \$4,132.71
- d. Any prior year pension outstanding balances, as recorded in the permanent records of the Arkansas Conference Board of Pension, totaling \$659.46 :
- e. Any outstanding salary arrearage;

- f. Repayment of district, annual conference or general church grants made in the past ten years, excluding benevolence grants, totaling \$0;
- g. If the Disaffiliating Church's current pastor(s) remains in the United Methodist Church for the current appointive year, an amount equal to the difference between the agreed-upon compensation, including housing and pension, for the current appointive year and the appointive pastor's new compensation, if a lesser amount, totaling \$0 ;
- h. All costs and fees associated with the transfer of any asset or liability.

### 2. Obligations Regarding Endowments:

*Disclosure*: Within 30 days following any vote for disaffiliation, the Disaffiliating Church will identify and produce to the Arkansas Conference copies of all documents relevant to all endowments, trusts, memorial bequests, donations and any other rights made to or for the benefit of the Disaffiliating Church that contain restrictions particularly limiting them to United Methodism.

Transfer: The Disaffiliating Church will formally transfer all endowments, trusts, memorial bequests, donations and any other rights made to or for the benefit of the Disaffiliating Church that contain restrictions particularly limiting them to United Methodism to the Arkansas Conference. This resolution will be completed as of the Disaffiliation Date if required by the documents themselves on a case by case basis.

#### 3. Satisfaction of Liabilities:

*Disclosure*: No later than 30 days following any vote for disaffiliation, the Disaffiliating Church shall fully disclose to the Arkansas Conference all of its existing debts, loans, liabilities and contractual obligations. An accounting of all such debts, loans, liabilities and contractual obligations is set out in **Exhibit B** to this Agreement.

Satisfaction: The Disaffiliating Church shall provide documentation satisfactory to the Arkansas Conference that it has satisfied, assigned or transferred all such debts, loans, liabilities or other obligations to its new entity, thereby fully releasing the Buena Vista United Methodist Church and the Arkansas Conference, and all of their trustees, officers, members, agents and employees, from any further liability for any debts, loans, liabilities and contractual obligations in any way associated with Buena Vista United Methodist Church. This resolution shall be completed on the Disaffiliation Date.

#### 4. Intellectual Property:

Effective as of the Disaffiliation Date, Disaffiliating Church shall cease all use of "United Methodist," the Cross & Flame insignia, and any other intellectual property of the United Methodist denomination and the Arkansas Conference.



# **Endowments and Membership**

Alison Huskey	
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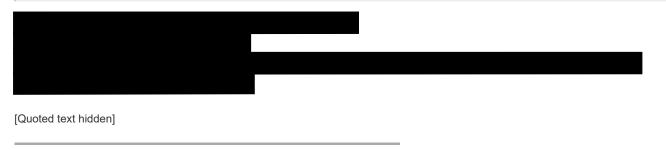
# **Buena Vista Documents**

Jill Gaston		Sat,	Apr 15, 2023 at 2:23 PN
To: Alison Huskey	, Benny Morgan		

- 1. BVUMC has no endowments.
- 2. An email was sent and the election document attached to D.S. Ferris about Memberships elections.

  All members chose to disaffiliate from the UMC. I am attaching said documents here.
- 3. Please insert June 20, 2023 into the document as the disaffiliation date.
- 4. I have requested the additional information from the Treasurer for the Exhibit C and will send asap.

I will check into setting up a Google drive or Drop Box.



#### 2 attachments



2023JAN19 Email of Members Election to Disaffilliate or Remain UMC.docx 24K

7.

**2023JAN18 Members Elect to Disafflliate vs Remain UMC.pdf** 301K

#### 5. Group Tax Exemption Ruling:

Disaffiliating Church shall cease to use, and shall ensure that Buena Vista United Methodist Church, and all of its affiliates, that have been included in the United Methodist denomination's group tax exemption ruling shall cease to use any and all documentation stating that Disaffiliating Church is associated with or included in the denomination's group tax exemption ruling administered by the General Council on Finance and Administration of The United Methodist Church. The Disaffiliation Date will be the last date for the Disaffiliating Church and any of its affiliates that have been included in the group tax exemption ruling to use their current Federal Employer Identification Number. Disaffiliating Church will obtain a new Federal Employer Identification Number from the Internal Revenue Service as may be required.

#### 6. Local Church Records:

No later than Disaffiliation, the Disaffiliating Church agrees it shall provide print or their to the Arkansas Conference digital copies, entirety, all Buena Vista United Methodist Church archives, historic membership rolls, and historical documents, including but not limited to documents related to funerals, baptisms, weddings, and all trustee, committee, and council meeting minutes. The Disaffiliation Church agrees to maintain said documents in their original form indefinitely. If the Disaffiliating Church ceases operations, then the original documents shall be given to the Arkansas Conference or its successor organization.

#### 7. Membership:

No later than 30 days following a vote to disaffiliate, the Disaffiliating Church will furnish to the Arkansas Conference a roll of all members who have not expressed an intent to remove their membership in the United Methodist Church in order to allow their membership to be transferred to another United Methodist Church.

#### 8. Cemeteries and Columbaria:

If the Disaffiliating Church has a cemetery and/or columbarium, Disaffiliating Church agrees that it will accept ownership of and retain full responsibility for maintaining the cemetery and/or columbarium in accordance with the requirements of Arkansas law. Disaffiliating Church further agrees that it will forever continue to provide access to the cemetery and/or columbarium, for families, friends, and loved ones of those interned therein.

### 9. Organizational Transition:

Disaffiliating Church shall take all steps necessary to establish a new legal entity to fully effectuate its complete disaffiliation from Buena Vista United Methodist Church, the Arkansas Conference, and the United Methodist denomination as a whole no later than the Disaffiliation Date.

#### 10. Transfer of Property:

Disaffiliating Church agrees that it will:

- Take all steps necessary to dissolve any legal entities of the Buena Vista United Methodist Church in accordance with Arkansas law, on the Disaffiliation Date, and
- b. Settle, liquidate or transfer all assets of Buena Vista United Methodist Church on the Disaffiliation Date to its new legal entity, which are listed in **Exhibit C**.
- c. The parties agree, however, that the Disaffiliating Church will retain limited rights and duties provided by Arkansas law sufficient only to wind up the affairs of Buena Vista United Methodist Church, including those that might exist after the Disaffiliation Date.

#### 11. No Premature Transfer of Property:

The Disaffiliating Church understands and agrees that if this Disaffiliation Agreement is not affirmed by the Arkansas Annual Conference by a simple majority of the members . . . present and voting" at a duly-called session of the Arkansas Annual Conference, as required by 2529.1b(3) and Judicial Council Decision 1379, the entire agreement will be null and void. The Disaffiliating Church therefore specifically agrees, represents and warrants that it is responsible for the upkeep and all costs associated with maintaining the value and good condition of all property at issue until the time of final transfer of assets, which will occur on the Disaffiliation Date, contingent upon affirmation by the Arkansas Annual Conference, and that it will not destroy, damage, sell, convey or transfer any property, real or personal, to the new entity or any other party prior to the Disaffiliation Date.

#### 12. No Warranties, Release, Indemnity and Hold Harmless:

The Disaffiliating Church hereby specifically understands and agrees that it is accepting title to, and possession of, the property of Buena Vista United Methodist Church, real and personal, in its current condition, in whatever state it may exist, as of the Disaffiliation Date. The Disaffiliating Church understands and agrees that neither the Buena Vista United Methodist Church, nor the Arkansas Conference, nor any of their trustees, officers, members, agents, servants, employees, or representatives have made any promises, representations or warranties regarding the suitability of any property for future use, or the status of legal title, to any real or personal property associated with Buena Vista United Methodist Church.

Disaffiliating Church, for itself, its new entity, and all of their members, representatives, officers, trustees, agents, servants, successors and assigns, hereby agrees to release, acquit, discharge, indemnify, defend, and hold harmless the Arkansas Conference and all of its officers, directors, trustees, agents, and employees, and representatives from all claims, causes of action, liabilities, damages,

June 19, 2022

fees (including attorney's fees), or costs, tangible or intangible, seen or unforeseen, in any way resulting from any claim, action, or cause of action for damages to persons or property resulting from for anything omitted, done or suffered to be done in any way related to the transfer of title and possession of the property to the Disaffiliating Church's new entity, the release of the trust clause, or resulting from Disaffiliating Church's failure to meet its obligations pursuant to this Disaffiliation Agreement.

### II. The Arkansas Conference's Obligations:

Release of Trust Clause: Upon approval by the District Superintendent, and contingent upon the Annual Conference's ratification of this Disaffiliation Agreement, The Arkansas Conference agrees to release all of its current interest in the real and personal property of Buena Vista United Methodist Church, effective as of the Disaffiliation Date, to the Disaffiliating Church's new entity.

#### III. Mutual Release:

Upon the completion of all of their respective obligations herein, the Arkansas Conference and Disaffiliating Church, for themselves and all of their agents, employees, servants, representatives, members, officers, trustees, attorneys, successors, and assigns, hereby fully and forever covenant not to sue each other, and release and discharge each other, and all of their current and former agents, employees, servants, representatives, members, officers, trustees, attorneys employees, successors, attorneys, agents and assigns, in both their official and individual capacities, from any liability for any and all causes of action and claims, including any statutory or common law cause of action, tort or contractual claims, any claims for attorneys' fees, expenses and all other damages, whether known or unknown, foreseen or unforeseen, that the Arkansas Conference or Disaffiliating Church may have, ever had, or may hereafter have or claim to have against any of the above-named entities or persons in any way arising out of their relationship with each other. The parties further represent they have no pending lawsuit, charge, complaint, or other action against the other. Notwithstanding the foregoing releases and covenants not to sue, the parties may take action necessary for the sole purpose of enforcing this Disaffiliation Agreement in any Arkansas court where jurisdiction and venue are proper.

## IV. Required Dates and Other Conditions:

1. **Disaffiliation Date**: The agreed Disaffiliation Date as referenced in this Agreement is June 20, 2023 . The Disaffiliating Church agrees and understands that it must take all necessary actions in this agreement to disaffiliate with The United Methodist Church within the time prescribed by the Discipline. In accordance with ¶ 2553.2 of the Discipline, the Disaffiliation Date must be after the Arkansas Annual Conference's ratification of the Disaffiliation Agreement, but no later than December 31, 2023. Should the Disaffiliating Church fail to satisfy all of its obligations as set forth

herein on or before the specified dates, the Disaffiliation Agreement shall be null and void.

2. Arkansas Annual Conference Ratification: In accordance with the requirements of the Discipline ¶ 2529.1b(3) and Judicial Council Decision 1379, in order to be effective, this Disaffiliation Agreement must be "ratified by a simple majority of the members . . . present and voting" at a duly-called session of the Arkansas Annual Conference. If the Arkansas Annual Conference does not ratify this Agreement, it shall be null and void in its entirety.

#### V. Survival:

The rights and obligations of the parties to this Disaffiliation Agreement shall survive following the ratification, where it shall occur, of this Agreement by the Arkansas Annual Conference, and shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns in order to effect the letter and intent of this agreement.

#### VI. Non-Severability:

Each of the terms and conditions of this Disaffiliation Agreement are a material and integral part hereof. Should any provision of this Disaffiliation Agreement be held unenforceable or contrary to law, the entire Disaffiliation Agreement shall be deemed null and void.

#### **Signatories for The Disaffiliating Church**

Printed Name: <u>Tom Andrews</u> Trustee Chair	Signature: Ton M. L	Indu. Date: 2/1/2023
Printed Name:_Monty Hodnett Church Council Chair	Signature:	April Date: 2/7/2003
Printed Name: <u>Jill Gaston</u> Secretary	_ Signature: Just	Type Date: 2/1/2023
Signatories for The Arkansas Confer	ence of the United Metho	dist Church
Printed Name: Conference Trustee President	Signature:	Date:
Printed Name:	Signature:	Date:

# Exhibit A Certification of Local Church Vote to Disaffiliate

## Certification

In accordance with ¶ 2553, the Burna Vix La United Methodist Church certifies that at least two-thirds (2/3) of its professing members present at a church conference of the membership voted to disaffiliate from the United Methodist Church for reasons of conscience regarding a change in the requirements and provisions of the Book of Discipline related to the practice of homosexuality or the ordination or marriage of self-avowed practicing homosexuals as resolved and adopted by the 2019 General Conference.

Vata Tally

vote	<u>rany</u>				
The church conference was held and votes were	taken on:	1/10/202	<u>3</u> (da	te).	
The total number of professing members who we		was:		14	
The number of professing members who voted for	or disaffiliati	ion was:		14	
The number of professing members who voted a	gainst disaff	filiation was:		Ó	
The number of professing members prese	ent but w	ho abstaine	d from	voting	was
Attest	ation				
The undersigned hereby certify that they were p out above, that this certification is true and cor were present for the church conference where the United Methodist Church.	rect on beh	alf of the pro	ofessing i	members	who
Attested by: Attested by: Attested by:		ed By: Cha		Doot	non
Printed Name: 1,11 (505 For Title: Secretary	Title: Tru	lame: <u>Cho</u> ustee <i>Miri</i>	ries	CASI //	<u> </u>
Attested by: Laulan aun Juin	Atteste	ed By:	y A	Set	-
Printed Name: Pauloon Ann Force	Printed N	ame:	Ity It	DNETT	
Title: District Superintendent or Elder Presiding	Title: Tru	ustee ///	17 16	,	

### **Exhibit B**

Disclosure of existing debts, loans, liabilities and contractual obligations

(Include creditor, address, legal description, amount, and type with plan for pay off or transfer to new entity)

No debts, loans, liabilities or contractual obligations.

# Exhibit C Disclosure of Real Property and Other Assets to be Transferred to New Entity

#### **Real Estate**

Church Building Address and Legal Description 215 Ouachita Rd. 5, Stephens, AR 71764 Legal Description Below

Church Parsonage Address and Legal Description No Parsonage

Cemetery and Columbaria Address and Legal No Cemetery or Columbaria

Other Real Estate Property with Addresses and Legal Descriptions None

## Personal Property (valued over \$2,500)

Furniture Type Number None

Office Equipment Type Number None

Accounts Acct. No. Institution Balance Authorized Signers Restrictions

Vehicles Year Make and Model None

Other Type Number / Description None

215 Ouachita Rd. 5, Stephens, AR 71764 Legal Description

Property lying in Ouachita County, Arkansas and described as follows:

Lying and being in the southwest corner of the Southeast Quarter of the Southwest Quarter of Section Twenty-seven (27) in Township Fourteen (14) south of Range Eighteen (18) West, by beginning at the southwest corner of said tract and run north four (4) chains, thence run east five (5) chains, thence run south four (4) chains, thence run west five (5) chains back to the beginning corner containing in all two (2) acres more or less.

Account	Acct. No.	Institution	Balance	<b>Authorized Signers</b>	Restrictions
BVUMC Operating		Farmer's Bank & Trust	\$77,961.81	ļ.	None
					Building
					Maintenance
BVUMC-Building Fund		Farmer's Bank & Trust	\$17,776.59		& Repairs